

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
Greenbelt Division**

**IN RE:** )  
              )  
**THE HEALTHY BACK STORE, LLC** )      **Case No. 15-14653 WIL**  
              )  
**Debtor**         )      **(Chapter 11)**

**LINE ATTACHING AMENDED SCHEDULE 1.1.2 TO  
ASSET PURCHASE AGREEMENT**

The Healthy Back Store, LLC (“Debtor”), by and through its undersigned counsel, files this Line Attaching Amended Schedule 1.1.2 to the Asset Purchase Agreement and, in support thereof, states as follows:

1. On April 1, 2015, the Debtor filed a Motion for Entry of an order Approving Sale of Substantially all of Debtor’s Assets (the “Sale Motion”) [Doc. 15].
2. Contemporaneous therewith, the Debtor filed a Motion for Order Establishing Bidding Procedures in Connection with the Sale of Substantially all of the Debtor’s Assets (the “Bid Procedures Motion”) [Doc. 6].
3. On April 10, 2015, the Court entered an Order Establishing Bidding Procedures in Connection with the Sale of Substantially all of the Debtor’s Assets [Doc. 50].
4. The Sale Motion and Asset Purchase Agreement provided for, among other things, the assumption and assignment of certain executory contracts and unexpired real estate leases.
5. Attached hereto is Amended Schedule 1.1.2 to the Asset Purchase Agreement which consists of a complete and accurate schedule of the executory contracts that Debtor intends to assume and assign to Purchaser.

6. On May 8, 2015, the Debtor filed and served a Notice of Debtor's Intention to Assume and Assign Certain Executory Contracts and Unexpired Real Estate Leases [Doc. 86].

7. Notice was provided to the counterparty of each of the executory contracts identified on Amended Schedule 1.1.2.

8. No objections or responses to the Notice have been filed.

Respectfully submitted,

**SHULMAN, ROGERS, GANDAL,  
PORDY & ECKER, P.A.**

By: /s/ Michael J. Lichtenstein  
Michael J. Lichtenstein (Bar No. 05604)  
Amy M. Simon (Bar No. 30188)  
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Potomac, Maryland 20854  
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*Attorneys for Debtor*

Dated: May 27, 2015

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that copies of the **Line Attaching Amended Schedule 1.1.2 to Asset Purchase Agreement** were delivered via first class mail, postage pre-paid, this 27<sup>th</sup> day of May, 2015, to:

Office of the United States Trustee  
6305 Ivy Lane, Suite 600  
Greenbelt, Maryland 20770

Office of the U.S. Attorney – District  
of Maryland  
36 South Charles Street, 4<sup>th</sup> Floor  
Baltimore, Maryland 21201

Comptroller of the Treasury  
Compliance Division, Room 409  
301 W. Preston Street  
Baltimore, Maryland 21201

State of Maryland DLLR  
Division of Unemployment  
Insurance  
1100 N. Eutaw Street, Room 401  
Baltimore, Maryland 21201-2201

Security Exchange Commission  
100 F Street, NE  
Washington, DC 20549  
Attn: Bankruptcy Specialist

Internal Revenue Service  
Insolvency Unit  
31 Hopkins Plaza, Room 1150  
Baltimore, Maryland 21201

Steven L. Goldberg, Esquire  
McNamee Hosea  
6411 Ivy Lane, Suite 200  
Greenbelt, Maryland 20770

Curtis C. Jung, Esquire  
Jung & Yuen, LLP  
888 S. Figueroa Street, Suite 720  
Los Angeles, CA 90017

Tempur Sealy International, Inc.  
c/o Wyatt, Tarrant & Combs, LLP  
250 West Main St., Suite 1600  
Lexington, KY 40507-1746  
Attn: Daniel I. Waxman  
Robert J. Brown

The 20 Largest Unsecured Creditors of Debtor on the attached list

\_\_\_\_\_  
/s/ Michael J. Lichtenstein  
Michael J. Lichtenstein

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**IN RE:** )  
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 )      **(Chapter 11)**  
**Debtor**      )

**List of Creditors Holding 20 Largest Unsecured Claims**

Anthony Mazlish  
5706 Surrey Street  
Chevy Chase, MD 20815

Nightingale Corp.  
2301 Dixie Road  
Mississauga, ONTARIO L4Y1Z9

Carpenter Law Group  
Attn: Todd Carpenter  
402 West Broadway Street, 29<sup>th</sup> Floor  
San Diego, CA 92101

Northwood Capital Partners LLC  
485 Underhill Boulevard  
Syosset, NY 11791

Classic Sleep Products, Inc.  
P.O. Box 1036  
Charlotte, NC 28201

Northwood Ventures LLC  
485 Underhill Boulevard  
Syosset, NY 11791

Cozzia USA/SVAGO Mftg  
14515 E. Don Julian Road  
La Puente, CA 91746

Office Star Products  
P.O. Box 148  
Ontario, CA 91761

Fius Distributors  
1750 55<sup>th</sup> Street, Unit D  
Boulder, CO 80301

Orange Soda  
732 E. Utah Valley Drive, #200  
American Fork, UT 84003

Golden Technologies  
401 Bridge Street  
Old Forge, PA 18518

Positive Posture  
2125 32<sup>nd</sup> Street  
Boulder, CO 80301

Haworth  
P.O. Box 905678  
Charlotte, NC 28290

Pure Latex Bliss  
510 River Road  
Shelton, CT 06484

Herman Miller, Inc.  
Attn: Gary Cochran, Credit Mgr  
855 East Main Avenue  
Zeeland, MI 49464

Technogel, Inc.  
401 Wood Street, Suite 1400  
Pittsburg, PA 15222

Human Touch, LLC  
3030 Walnut Avenue  
Long Beach, CA 90807

Tempur Pedic, Inc.  
P.O. Box 632852  
Cincinnati, OH 45263-2851

McCarty's Sacro Ease LLC  
3279 Industrial Avenue  
Coeur D Alene, ID 83815

WTOP-AM/FM  
3400 Idaho Avenue, NW, 2<sup>nd</sup> Floor  
Washington, DC 20016

**AMENDED SCHEDULE 1.1.2  
TO ASSET PURCHASE AGREEMENT**

The Healthy Back Store, LLC  
Other Leases and Contracts to be assumed by Buyer

<b>Lease/Contract</b>	<b>Nature of Contract</b>
Storis, Inc. 400 Valley Road, Suite 302 Mount Arlington, NJ 07856	Annual Licensing Fee for POS Operating System
294 Relax Co, LLC 1234 E. Woodman Road Colorado Springs, CO 80920	Purchase Agreement
Svago Manufacturing, LLC 14515 E. Don Julian Road La Puente, CA 91746	Manufacturing Agreement
Sage Payment Solutions 1750 Old Meadow Road, #300 McLean VA 22102	Merchant Services Agreement
Synchrony Financial 950 Forrer Blvd. Dayton, Ohio 45420	Merchant Services Agreement
American Express Company 200 Vesey Street, 50 <sup>th</sup> Floor New York, NY 10285	Merchant Services Agreement
Kelly Benefit Strategies 301 International Circle Cockeysville, MD 21030	Benefits Provider